



Getting Started as a Float Spender

Welcome to Float!

This guide will walk you through setting up your account and the key features needed to get started with spending on your Float Card.

Getting Started

1. Complete Your User Profile

Setting up your user profile is easy! Check out the guides below to complete your profile, add banking details for reimbursements, and explore our mobile app to use Float on the go.

[Add Your Phone Number to Float](#) | [Float Mobile App FAQ](#)

2. Card Overview

This guide provides a comprehensive overview of the Card Overview page, where you will find information on Card details, transaction history, your available balance and more.

[Card Overview Walkthrough](#)

3. Submission Policies and Transaction Details

Transactions you make on Float cards require supporting information as defined in your business' Submission Policies. This guide explains what Submission Policies are, where to find yours, how to view your transactions, and what happens when your transactions are not compliant with the policy.

[Submission Policies, Card Pause Policy Violation & Transaction Details](#)

4. Digital Wallets

Float cards can be added to mobile wallets and smartwatches for easy purchasing! Check out the guides below to learn how to add your cards to your devices.

[Adding Float Cards to Mobile Wallets](#) | [Adding Float Cards to Smartwatches](#)