



Overview





Welcome to Float

Canada's smartest corporate card and spend management software.

What is Float?

Based out of Toronto, Ontario, Float's spend management software is tethered to corporate cards, giving Canadian finance teams real-time control over company spending with the ability to spend, track, approve, and reconcile CAD and USD expenses in real-time, in one platform.

Float is trusted by thousands of leading Canadian businesses across a variety of industries with their expense management and corporate card programs. Keep reading to understand why.








Business spending as it should be

Introducing a simpler way to manage your
business spending.

At Float, we recognize that the job of the finance team has been bogged down by administrative tasks that make it difficult for you to allow your team to spend while ensuring controls are in place.

We're here to bring Canadian business finance into the 21st century so you can stop:

-  Manually reconciling hundreds of transactions
-  Finding out about purchases after they are made
-  Chasing down receipts and managing expense reimbursements



Sounds great, but what is Float?

**Float is a new kind of corporate card -
backed by intelligent software.**



Smart corporate cards

Float provides physical and virtual corporate cards in both CAD and USD that are available instantly and can be used anywhere that VISA and Mastercard are accepted.



Spend management software

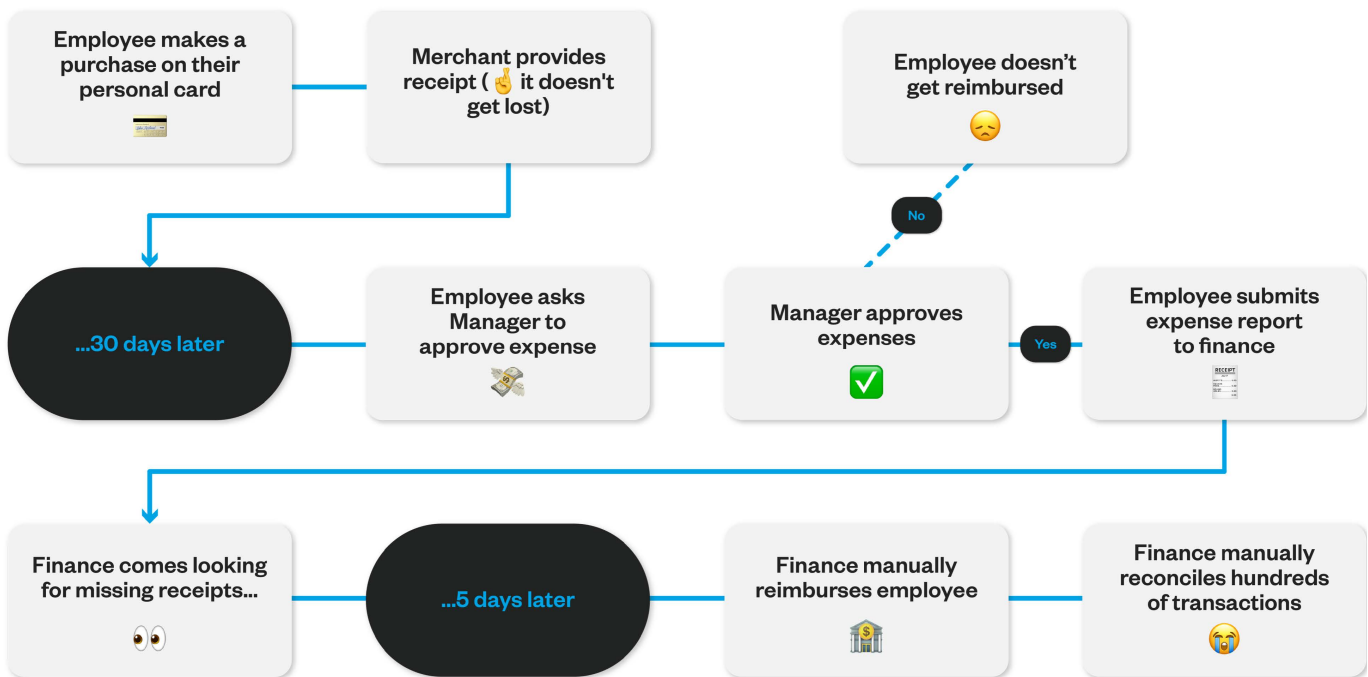
All Float cards are connected to our spend management software, which means you can place controls directly on your Float cards, see transactions in real time, and eliminate manual reconciliations.



Wave goodbye to old spending habits.

Does this look familiar?

Corporate cards workflow before Float.

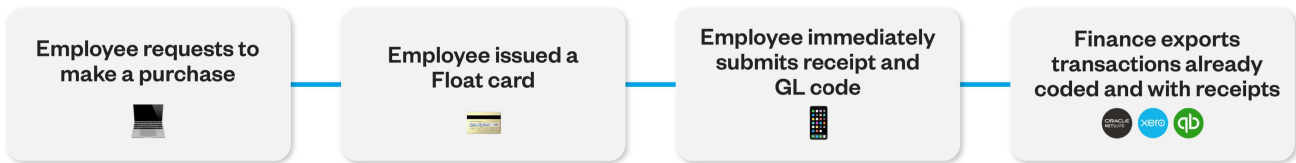




Welcome to the Float way.

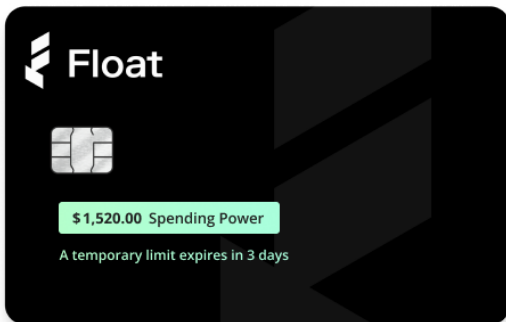
The Float effect.

Corporate cards with Float.





Types of Float Cards



Physical cards

Issue physical cards to employees worry-free for on-the-ground expenses like business travel and employee benefits. Float cards are issued with \$0 balances, so you can load Recurring or Temporary limits only when required.



Virtual cards

Control large vendor spending by creating a virtual card for each vendor. By creating Recurring limits for your billing cycles and Temporary limits for one-off increases, you can eliminate overspending and fraud caused by catch-all cards.



Spend Management Controls

Float's **customized spend management controls** enable team spending while giving finance oversight and control over company finances. Best of all, you can implement your company's expense policies directly in Float to ensure all your company spending on Float cards meets your spend guidelines.

Approve spend before it happens

Approval Policies let employees easily request to make a purchase from managers (with an audit trail).

Get insights into your cash flow

Float's Reporting page provides a real-time overview of company spending with insights into who is spending what.

Automatically collect receipts and GL codes

Submission Policies let you define the information employees are required to submit with each transaction, like receipts and GL codes, and will pause cards without them.

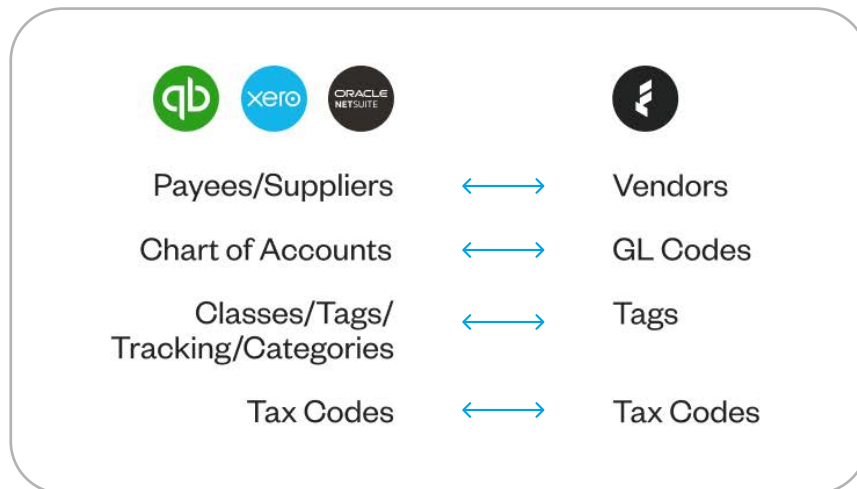
Protect your company from unauthorized spend

Individual card controls like Merchant Controls let you restrict spending at certain merchant categories and custom limits ensure your company doesn't get overcharged.



Automated accounting integrations

Float has Canada's most advanced accounting integrations with **QuickBooks Online, Xero and NetSuite**. With Float's Accounting Automations, you can eliminate manual data entry, automate your bookkeeping, and easily export transactions already coded and embedded with receipts at month-end.



Float also offers CSV exports for easy importing to other popular accounting software like Sage and Microsoft Dynamics.



Ready to get started?

Scan to book a demo!



Good afternoon, Maricha. Welcome back to Float.

CAD			USD		
Spending Power	Spent this Month	Funds in Transit	Spending Power	Spent this Month	Funds in Transit
\$96,205.41	\$56.89	\$0.00	\$385.19	\$0.00	\$0.00

Feb. 01 - Feb. 08

Spends this day	Spends up to this day
\$12.86	\$0.00
\$0.00	\$0.00

Your Action Items

<input type="checkbox"/> Paused Physical Cards	0	<input type="checkbox"/> Transactions Missing Information	0
<input type="checkbox"/> Paused Virtual Cards	0	<input type="checkbox"/> Pending Spend Requests	0

My Recent Transactions

You haven't made any transactions

My Recently Used Cards

You haven't spent with a card yet